

# TS WONDERS HOLDING LIMITED

(Incorporated in the Cayman Islands with limited liability)  
(於開曼群島註冊成立的有限公司)

## SHARE OFFER

Number of Offer Shares	:	250,000,000 Shares comprising 200,000,000 new Shares and 50,000,000 Sale Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	:	25,000,000 new Shares (subject to reallocation)
Number of Placing Shares	:	225,000,000 Shares comprising 175,000,000 new Shares and 50,000,000 Sale Shares (subject to reallocation and the Over-allotment Option)
Maximum Offer Price	:	HK\$0.55 per Offer Share, plus brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)
Nominal value	:	HK\$0.01 per Share
Stock code	:	1767

## 股份發售

發售股份數目	:	250,000,000股股份，包括200,000,000股新股份及50,000,000股待售股份（視乎超額配股權行使與否而定）
公開發售股份數目	:	25,000,000股新股份（可予重新分配）
配售股份數目	:	225,000,000股股份，包括175,000,000股新股份及50,000,000股待售股份（可予重新分配及視乎超額配股權行使與否而定）
最高發售價	:	每股發售股份0.55港元，另加1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費（須於申請時以港元繳足，多繳股款可予退還）
面值	:	每股股份0.01港元
股份代號	:	1767

## Application Form 申請表格

Please read carefully the prospectus of TS Wonders Holding Limited (the “Company”) dated 31 December 2018 (the “Prospectus”) (in particular, the section headed “How to apply for Public Offer Shares” of the Prospectus) and the guide on the back of this Application Form before completing this Application Form. Terms defined in the Prospectus have the same meanings when used in this Application Form unless defined herein.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”), Hong Kong Securities Clearing Company Limited (“HKSCC”), the Securities and Futures Commission of Hong Kong (the “SFC”) and the Registrar of Companies of Hong Kong take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of this Application Form.

A copy of this Application Form, together with a copy of each of the WHITE and YELLOW Application Forms, the Prospectus and the other documents specified in the section headed “Documents delivered to the Registrar of Companies and available for inspection” in Appendix VI to the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of Companies (Winding Up and Miscellaneous Provisions) Ordinance (Chapter 32 of the Laws of Hong Kong), Hong Kong Exchanges and Clearing Limited, the Stock Exchange, HKSCC, the SFC and the Registrar of Companies in Hong Kong take no responsibility as to the contents of any of these documents.

Your attention is drawn to the paragraph headed “Personal data” in this Application Form which sets out the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and compliance with the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong).

Nothing in this Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Public Offer Shares in any jurisdiction in which such offer, solicitation or sale would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Public Offer Shares have not been and will not be registered under the U.S. Securities Act or any state securities law in the United States and may not be offered, sold, pledged or transferred within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. The Public Offer Shares may only be offered and sold outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act and the applicable laws of each jurisdiction where those offers and sales occur. No public offering of the Public Offer Shares will be made in the United States.

This Application Form and the Prospectus may not be forwarded or distributed or reproduced (in whole or in part) in any manner whatsoever in any jurisdiction where such forwarding, distribution or reproduction is not permitted under the law of that jurisdiction. This Application Form and the Prospectus are addressed to you personally. Any forwarding or distribution or reproduction of this Application Form or the Prospectus in whole or in part is unauthorised. Failure to comply with this directive may result in a violation of the U.S. Securities Act or the applicable laws of other jurisdictions.

The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure and conditions of the Share Offer – Reallocation” of the Prospectus. In addition, the Joint Lead Managers may reallocate the Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEX-GL91-18, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, if (i) the Placing Shares are fully subscribed or oversubscribed and the Public Offer Shares are fully subscribed or oversubscribed by less than 15 times or (ii) the Placing Shares are undersubscribed and the Public Offer Shares are fully subscribed or oversubscribed irrespective of the number of times, up to 25,000,000 Offer Shares may be reallocated to the Public Offer from the Placing, so that the total number of the Offer Shares available under the Public Offer will be increased to 50,000,000 Offer Shares, representing 20% of the number of the Offer Shares initially available under the Share Offer (before any exercise of the Over-allotment Option), and the final price shall be fixed at the low end of the Offer Price range (that is, HK\$0.50 per each Public Offer Share) stated in the Prospectus. Further details of the reallocation are stated in the section headed “Structure and Conditions of the Share Offer – Reallocation” of the Prospectus.

To: TS Wonders Holding Limited  
The Sole Sponsor  
The Bookrunner  
The Joint Lead Managers  
The Public Offer Underwriters

在填寫本申請表格前，請仔細閱讀TS Wonders Holding Limited（「本公司」）於二零一八年十二月三十一日刊發的招股章程（「招股章程」）（尤其是招股章程「如何申請公開發售股份」一節）及本申請表格背面的指引。除另有界定者外，本申請表格所用詞彙與招股章程所界定者具相同涵義。

香港交易及結算有限公司、香港聯合交易所有限公司（「聯交所」）、香港中央結算有限公司（「香港結算」）、香港證券及期貨事務監察委員會（「證監會」）及香港公司註冊處處長對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。

本申請表格連同白色及黃色申請表格各一份、招股章程及招股章程附錄六「送呈公司註冊處處長及備查文件」一節所述的其他文件，已根據香港法例第32章《公司（清盤及雜項條文）條例》第342C條的規定，送呈香港公司註冊處處長登記。香港交易及結算有限公司、聯交所、香港結算、證監會和香港公司註冊處處長對任何此等文件的內容概不負責。

閣下敬請留意本申請表格「個人資料」一段，當中載有本公司及其香港股份過戶登記分處有關個人資料及遵守香港法例第486章《個人資料（私隱）條例》的政策及慣例。

本申請表格或招股章程所載資料概不構成出售要約或要約購買的游說，而在任何作出有關要約、游說或出售即屬違法的司法權區內，概不得出售任何公開發售股份。本申請表格及招股章程不得於美國境內直接或間接派發，而此項申請亦不是在美國出售股份的要約。公開發售股份並無亦將不會根據美國《證券法》或美國任何州證券法登記，且不得在美國境內發售、出售、抵押或轉讓，惟根據美國《證券法》及適用美國州證券法獲豁免登記規定或並非受該等登記規定規限的交易除外。公開發售股份只可依據美國《證券法》S規例以及進行發售及出售的各司法權區適用法例於離岸交易中在美國境外提呈發售及出售。公開發售股份將不會在美國向公眾提呈發售。

在任何根據當地法例不得發送、派發或複製本申請表格及招股章程的司法權區內概不得發送或派發或複製（不論方式，也不論全部或部分）本申請表格及招股章程。本申請表格及招股章程致予閣下本人。概不得發送或派發或複製本申請表格或招股章程的全部或部分。如未能遵守此項指令，可能違反美國《證券法》或其他司法權區的適用法律。

公開發售與配售之間的發售股份分配可根據招股章程「股份發售的架構及條件—重新分配」一節所述予以重新分配。此外，聯席牽頭經辦人可能將來自配售的發售股份重新分配至公開發售，以迎合公開發售的有效申請。根據指引信HKEX-GL91-18，倘該重新分配並非根據上市規則第18項應用指引進行，倘(i)配售股份獲悉數認購或超額認購且公開發售股份獲悉數認購或超額認購少於15倍或(ii)配售股份未獲悉數認購而公開發售股份獲悉數認購或獲超額認購（不論多少倍），則最多25,000,000股發售股份可由配售重新分配至公開發售，致使根據公開發售可供認購的發售股份總數將增加至50,000,000股發售股份，相當於股份發售項下初步可供認購的發售股份數目的20%（於超額配股權行使前），最終價格將以招股章程所述發售價範圍的下限定價（即每股公開發售股份0.50港元）。有關重新分配的進一步詳情，請參閱招股章程「股份發售的架構及條件—重新分配」一節。

致： TS Wonders Holding Limited  
獨家保薦人  
賬簿管理人  
聯席牽頭經辦人  
公開發售包銷商

I We confirm that we have (i) complied with the Guidelines for Electronic Public Offerings and the Operational Procedures for eIPO Applications submitted via banks/stockbrokers and all applicable laws and regulations (whether statutory or otherwise) in relation to the provision of our **HK eIPO White Form** services in connection with the Public Offer; and (ii) read the terms and conditions and application procedures set out in the Prospectus and this Application Form and agree to be bound by them. Applying on behalf of each of the underlying applicants to whom this application relates, we:

- apply for the number of Public Offer Shares set out below, on the terms and conditions of the Prospectus and this Application Form, and subject to the Memorandum and Articles of Association;
- enclose payment in full for the Public Offer Shares applied for, including brokerage of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%;
- confirm that the underlying applicants have undertaken and agreed to accept the Public Offer Shares applied for, or any lesser number allocated to such underlying applicants on this application;
- understand that these declarations and representations will be relied upon by the Company, the Sole Sponsor, the Bookrunner and the Joint Lead Managers in deciding whether or not to allocate any Public Offer Shares in response to this application, and that the underlying applicants may be prosecuted if they made a false declaration;
- undertake and confirm that the underlying applicant(s) and the person for whose benefit the underlying applicant(s) is/are applying has/have not applied for or taken up, or received or been placed or allocated (including conditionally and/or provisionally), and will not apply for or take up, or indicate any interest for, any Placing Shares, nor otherwise participate in the Placing;
- authorise the Company to place the name(s) of the underlying applicant(s) on the register of members of the Company as the holder(s) of any Public Offer Shares to be allotted to them, and (subject to the terms and conditions set out in the Prospectus and this Application Form) to send any share certificate(s) and/or refund cheque(s) (where applicable) by ordinary post at that underlying applicant's own risk to the address stated on this Application Form in accordance with the procedures prescribed in this Application Form, the designated website for the **HK eIPO White Form** Service Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus;
- request that any e-Auto Refund payment instructions be despatched to the application payment account where the applicants had paid the application monies from a single bank account;
- request that any refund cheque(s) be made payable to the underlying applicant(s) who had used multiple bank accounts to pay the application monies and to send any such refund cheque(s) by ordinary post at that underlying applicant's own risk to the address stated on the application in accordance with the procedures prescribed in this Application Form and in the Prospectus;
- confirm that each underlying applicant has read the terms and conditions and application procedures set out in this Application Form, the designated website of the **HK eIPO White Form** Services Provider at [www.hkeipo.hk](http://www.hkeipo.hk) and in the Prospectus and agrees to be bound by them;
- represent, warrant and undertake that the allotment of or application for the Public Offer Shares to the underlying applicant or by underlying applicant or for whose benefit this application is made would not require the Company, the Sole Sponsor, the Bookrunner, the Joint Lead Managers and the Underwriters to comply with any requirements under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong;
- agree that this application, any acceptance of it and the resulting contract, will be governed by and construed in accordance with the laws of Hong Kong; and
- agree that the Company, the Sole Sponsor, the Bookrunner, the Joint Lead Managers, the Underwriters and their respective directors, advisors and agents and any other parties involved in the Share Offer are entitled to rely on any warranty, representation or declaration made by us or the underlying applicants.

吾等確證吾等已(i)遵照電子公開發售指引及透過銀行／股票經紀遞交電子首次公開發售申請的運作程序以及吾等就公開發售提供網上白表服務的所有適用法例及規例（不論法定或其他）；及(ii)閱讀招股章程及本申請表格所載的條款和條件及申請手續，並同意受其約束。為代表與本申請有關的各相關申請人提出申請，吾等：

- 按照招股章程及本申請表格的條款及條件，並在組織章程大綱及組織章程細則規限下，申請以下數目的公開發售股份；
- 夾附申請公開發售股份所需的全數付款（包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）；
- 確認相關申請人已承諾及同意接納該等相關申請人根據本申請所申請的公開發售股份，或該等相關申請人根據本申請獲分配的任何較少數目的公開發售股份；

- 明白 貴公司、獨家保薦人、賬簿管理人及聯席牽頭經辦人將依賴此等聲明及陳述，以決定是否就本申請分配任何公開發售股份，及相關申請人如作出虛假聲明，可能會遭到檢控；

- 承諾及確認相關申請人及相關申請人為其利益提出申請的人士，並未申請或認購或收取或獲配售或分配（包括有條件及／或暫定）任何配售股份，並將不會申請或認購或表示有意申請或認購任何配售股份，亦不會參與配售；

- 授權 貴公司將相關申請人的姓名／名稱列入 貴公司股東名冊內，作為任何將配發予彼等的公開發售股份的持有人，並（在符合招股章程及本申請表格所載的條款及條件的情況下）授權 貴公司根據本申請表格、網上白表服務供應商指定網站 [www.hkeipo.hk](http://www.hkeipo.hk) 及招股章程所載手續按本申請表格上所示地址以普通郵遞方式寄發任何股票及／或退款支票（倘適用），郵誤風險概由相關申請人承擔；

- 要求把任何電子自動退款指示發送到申請人以單一銀行賬戶繳交申請款項之申請付款賬戶內；
- 要求任何以多個銀行賬戶繳交申請款項的申請人的退款支票以相關申請人為收款人並根據本申請表格及招股章程所載手續按申請所示地址以普通郵遞方式寄發任何有關退款支票，郵誤風險概由相關申請人承擔；

- 確認各相關申請人已細閱本申請表格、網上白表服務供應商指定網站 [www.hkeipo.hk](http://www.hkeipo.hk) 及招股章程所載的條款及條件及申請手續並同意受其約束；

- 聲明、保證及承諾向相關申請人或由相關申請人或為其利益而提出本申請的人士配發或申請公開發售股份，不會引致 貴公司、獨家保薦人、賬簿管理人、聯席牽頭經辦人及包銷商須遵從香港以外任何地區的法律或規例的任何規定（不論是否具法律效力）；

- 同意本申請、申請獲接納及據此而訂立的合約將受香港法例管轄，並須按其詮釋；及

- 同意 貴公司、獨家保薦人、賬簿管理人、聯席牽頭經辦人、包銷商以及彼等各自的董事、顧問及代理以及參與股份發售的任何其他各方有權依賴吾等或相關申請人作出的任何保證、陳述或聲明。

Signature 簽名：	Date 日期：
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Name of signatory: 簽署人姓名：	Capacity 身份：
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2 We on behalf of the underlying applicants, offer to purchase 吾等（代表相關申請人）提出認購

Total number of Shares 股份總數	Public Offer Shares on behalf of the underlying applicants whose details are contained in the read-only CD-ROM submitted with this Application Form. 公開發售股份（代表相關申請人，其詳細資料載於連同本申請表格遞交的唯讀光碟）。
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3 A total of 現夾附合共

Cheque(s) 張支票	Cheque Numbers 支票編號
are enclosed for a total sum of 其總金額為	Name of bank 銀行名稱
HKS 港元	

4 Please use **BLOCK** letters 請以正楷填寫

Name of HK eIPO White Form Service Provider in English 網上白表服務供應商英文名稱	Name of HK eIPO White Form Service Provider in Chinese 中文名稱			HK eIPO White Form Service Provider ID 網上白表服務供應商身份識別編號		
Name of contact person 聯絡人姓名	Contact number 聯絡電話號碼	Fax number 傳真號碼				
Address 地址	<b>For Broker use 此欄供經紀填寫</b> Lodged by 申請由以下經紀遞交					
	Broker No. 經紀號碼					
	Broker's Chop 經紀印章					
<b>For Broker use 此欄供銀行填寫</b>						



## GUIDE TO COMPLETING THIS APPLICATION FORM

References to boxes below are to the numbered boxes on the Application Form.

### 1 Sign and date the Application Form in Box 1. Only a written signature will be accepted.

The name and the representative capacity of the signatory should also be stated.

To apply for Public Offer Shares using this Application Form, you must be named in the list of **HK eIPO White Form Service Providers** who may provide **HK eIPO White Form** services in relation to the Public Offer, which was released by the SFC.

### 2 Put in Box 2 (in figures) the total number of Public Offer Shares for which you wish to apply on behalf of the underlying applicants.

Applicant details of the underlying applicants on whose behalf you are applying must be contained in one data file in read-only CD-ROM format submitted together with this Application Form.

### 3 Complete your payment details in Box 3.

You must state in this box the number of cheque(s) you are enclosing together with this Application Form; and you must state on the reverse of each of those cheque(s) (i) your **HK eIPO White Form Service Provider ID** and (ii) the file number of the data file containing application details of the underlying applicant(s).

The dollar amount(s) stated in this box must be equal to the amount payable for the total number of Public Offer Shares applied for in Box 2.

All cheque(s) and this Application Form together with a sealed envelope containing the CD-ROM, if any, must be placed in the envelope bearing your company chop.

For payments by cheque, the cheque must:

- be in Hong Kong dollars;
- not be post-dated;
- be drawn on a Hong Kong dollar bank account in Hong Kong;
- show your (or your nominee's) account name;
- be made payable to "Ting Hong Nominees Limited – TS Wonders Public Offer";
- be crossed "Account Payee Only"; and
- be signed by the authorised signatory(ies) of the **HK eIPO White Form Service Provider**.

Your application may be rejected if any of these requirements is not met or if the cheque is dishonoured on its first presentation.

It is your responsibility to ensure that details on the cheque(s) submitted correspond with the application details contained in the CD-ROM or data file submitted in respect of this application. The Company, the Sole Sponsor, the Bookrunner and the Joint Lead Managers have full discretion to reject any applications in the case of discrepancies.

No receipt will be issued for sums paid on application.

### 4 Insert your details in Box 4 (using BLOCK CAPITAL letters).

You should write your name, **HK eIPO White Form Service Provider ID** and address in this box. You should also include the name, telephone number and fax number of the contact person at your place of business and where applicable, the Broker No. and Broker's Chop.

## PERSONAL DATA

### Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the "**Ordinance**") came into effect in Hong Kong on 20 December 1996. This Personal Information Collection Statement informs the applicant for and holder of the Public Offer Shares of the policies and practices of the Company and its Hong Kong Branch Share Registrar in relation to personal data and the Ordinance.

#### 1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company or its agents and/or the Hong Kong Branch Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Branch Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or in delay or inability of the Company and/or the Hong Kong Branch Share Registrar to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Public Offer Shares which you have successfully applied for and/or the despatch of share certificate(s), and/or the despatch of e-Auto Refund payment instructions, and/or the despatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Branch Share Registrar immediately of any inaccuracies in the personal data supplied.

#### 2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and e-Auto Refund payment instruction/refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this form and the Prospectus and announcing results of allocations of the Public Offer Shares;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting the conduct of signature verifications, any other verification or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and investor profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Branch Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

#### 3. Transfer of personal data

Personal data held by the Company and the Hong Kong Branch Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Branch Share Registrar may, to the extent necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving banker and overseas principal registrar;
- where applicants for securities request deposit into CCASS, to HKSCC and HKSCC Nominees, who will use the personal data for the purposes of operating CCASS;
- any agents, contractors or third-party service providers who offer administrative, telecommunications, computer, payment or other services to the Company and/or the Hong Kong Branch Share Registrar in connection with the operation of their respective businesses;
- the Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers, etc.

#### 4. Retention of personal data

The Company and its Hong Kong Branch Share Registrar will keep the personal data of the applicants and holders of securities for as long as necessary to fulfil the purposes for which the personal data were collected. Personal data which is no longer required will be destroyed or dealt with in accordance with the Ordinance.

#### 5. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Branch Share Registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Branch Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company at its registered office disclosed in the section headed "Corporate information" of the Prospectus or as notified from time to time in accordance with applicable law, for the attention of the company secretary of the Company or (as the case may be) the Hong Kong Branch Share Registrar for the attention of the privacy compliance officer for the purposes of the Ordinance.

By signing this Application Form, you agree to all of the above.

## DELIVERY OF THIS APPLICATION FORM

This completed Application Form, together with the appropriate cheque(s) and a sealed envelope containing the CD-ROM must be submitted to the following receiving bank by 4:00 p.m. on Friday, 4 January 2019:

**DBS Bank (Hong Kong) Limited**  
7/F, Two Harbour Square,  
180, Wai Yip Street, Kwan Tong,  
Kowloon, Hong Kong

## 填寫本申請表格的指引

下列號碼乃本申請表格中各欄的編號。

### 1 在申請表格欄1簽署及填上日期。只接受親筆簽名。

簽署人的姓名／名稱及代表身份亦必須註明。

使用本申請表格申請公開發售股份，閣下必須為名列於證監會公佈的網上白表服務供應商名單內可以就公開發售提供網上白表服務的人士。

### 2 在欄2填上閣下欲代表相關申請人申請認購的公開發售股份總數(請填寫數字)。

閣下代其提出申請的相關申請人的申請人資料必須載於連同本申請表格遞交的唯讀光碟格式的資料檔案。

### 3 在欄3填上閣下付款的詳細資料。

閣下必須在本欄註明閣下連同本申請表格隨附的支票數目；及閣下必須在每張支票的背面註明(i)閣下的網上白表服務供應商身份識別編碼及(ii)載有相關申請人的申請詳細資料的資料檔案的檔案編號。

本欄所註明的金額必須與欄2所申請認購的公開發售股份總數應付的金額相同。

所有支票及本申請表格，連同載有該唯讀光碟的密封信封(如有)必須放進印有閣下公司印章的信封內。

如以支票繳付股款，該支票必須：

- 為港元支票；
- 不得為期票；
- 由在香港開設的港元銀行賬戶開出；
- 顯示閣下(或閣下代名人)的賬戶名稱；
- 註明抬頭人為「鼎康代理人有限公司-TS Wonders公開發售」；
- 以「只准入抬頭人賬戶」劃線方式開出；及
- 由網上白表服務供應商的授權簽署人士簽署。

如未能符合任何此等規定或如支票首次過戶不獲兌現，閣下的申請可能不獲接納。

閣下須負責確保所遞交的支票的詳細資料，與就本申請遞交的唯讀光碟或資料檔案所載的申請詳細資料相同。如出現差異，本公司、獨家保薦人、賬簿管理人及聯席牽頭經辦人有絕對酌情權拒絕接受任何申請。

申請時繳付的款項將不會獲發收據。

### 4 在欄4填上閣下的詳細資料(請用正楷填寫)。

閣下必須在本欄填上閣下的姓名、網上白表服務供應商身份識別編碼及地址。閣下亦必須填寫閣下營業地點的聯絡人姓名、電話號碼及傳真號碼及(如適用)經紀號碼及蓋上經紀印章。

## 個人資料

### 個人資料收集聲明

《個人資料(私隱)條例》(香港法例第486章)(「**條例**」)中的主要條文已於一九九六年十二月二十日在香港生效。此項個人資料收集聲明是向公開發售股份的申請人及持有人說明有關本公司及其香港股份過戶登記分處有關個人資料及《條例》方面的政策及慣例。

#### 1. 收集閣下個人資料的原因

證券申請人或證券登記持有人以本身名義申請證券或轉讓或受讓證券時或尋求香港股份過戶登記分處提供服務時，必須不時向本公司或其代理及／或香港股份過戶登記分處提供其最新的準確個人資料。

未能提供所要求的資料可能會導致閣下申請證券被拒或延遲，或本公司及／或香港股份過戶登記分處無法落實轉讓或以其他方式提供服務。此舉亦可能妨礙或延遲閣下獲接納申請認購的公開發售股份的登記或過戶及／或寄發閣下有權收取的股票及／或發送電子自動退款指示，及／或寄發退款支票。

證券持有人所提供的個人資料如有任何錯誤，須即時知會本公司及香港股份過戶登記分處。

#### 2. 用途

證券持有人的個人資料可就以下用途以任何方式被使用、持有及／或保存：

- 處理閣下的申請及電子自動退款指示／退款支票(如適用)、核實是否符合本表格及招股章程載列的條款與申請程序以及公佈公開發售股份的分配結果；
- 確保遵守香港及其他地區的一切適用法律及法規；
- 以證券持有人(包括香港結算代理人(如適用))的名義登記新發行證券或轉讓或受讓證券；
- 存置或更新本公司的證券持有人名冊；
- 核對或協助核對簽名或核對或交換任何其他資料；
- 確定本公司證券持有人的受益權利，例如股息、供股及紅股等；
- 分發本公司及其附屬公司的通訊；
- 編製統計數據及投資者資料；
- 遵照法律、規則或法規的要求作出披露；
- 透過報章公佈或以其他方式披露成功申請人的身份；

- 披露有關資料以便就權益索償；及
- 與上述者有關的任何其他附帶或相關用途及／或讓本公司及香港股份過戶登記分處能履行對證券持有人及／或監管機構承擔的責任及證券持有人不時同意的任何其他用途。

#### 3. 轉交個人資料

本公司及香港股份過戶登記分處所持有關證券持有人的個人資料將會保密，但本公司及其香港股份過戶登記分處可在將資料用作上述用途或當中任何一種用途的必要情況下，作出其認為必要的查詢以確定個人資料的準確性，尤其可能會將證券持有人的個人資料向下列任何及所有人士及實體披露、獲取或轉交有關資料(不論在香港境內或境外)：

- 本公司或其委任的代理，例如財務顧問、收款銀行及主要海外股份過戶登記處；
- 如證券申請人要求將證券存入中央結算系統，則為香港結算及香港結算代理人，彼等將會就中央結算系統的運作使用有關個人資料；

- 向本公司及／或香港股份過戶登記分處提供與其各自業務營運有關的行政、電訊、電腦、付款或其他服務的任何代理、承辦商或第三方服務供應商；

- 聯交所、證監會及任何其他法定、監管或政府機構；及

- 證券持有人與其進行或擬進行交易的任何其他人士或機構，例如其銀行、律師、會計師或股票經紀等。

#### 4. 保留個人資料

本公司及其香港股份過戶登記分處將按收集個人資料所需的用途保留證券申請人及持有人的個人資料。無需保留的個人資料將會根據《條例》銷毀或處理。

#### 5. 查閱及更正個人資料

《條例》賦予證券持有人確定本公司或香港股份過戶登記分處是否持有其個人資料、索取資料副本及更正任何不準確資料的權利。根據《條例》，本公司及香港股份過戶登記分處有權就處理任何查閱資料的要求收取合理費用。所有查閱資料或更正資料或查閱有關政策或慣例的資料及所持資料類別的要求，應按招股章程「公司資料」一節所披露或根據適用法律不時通知的本公司註冊地址送交本公司的公司秘書，或向(視乎情況而定)香港股份過戶登記分處就《條例》而言的私隱事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

## 遞交本申請表格

此項妥申請表格，連同相關支票及載有唯讀光碟的密封信封，必須於二零一九年一月四日(星期五)下午四時正前，送達下列收款銀行：

**星展銀行(香港)有限公司**  
香港九龍  
觀塘偉業街180號  
Two Harbour Square, 7樓